

GRANT APPLICATION GUIDE

FUNDING STREAM 3: INNOVATING AND ADVANCING KEY SECTORS

1. About the Program

The ETSI-BC Innovating and Advancing Key Sectors funding program provides non-repayable grants on a scheduled 'intake basis' to support strategic investments in regional sector-based economic development projects that will have long-lasting and measurable benefits for the Southern Interior*. This program funds collaboration and partnerships to:

- help stimulate industry clusters,
- support industry sector groups to address challenges and opportunities, and
- encourage industry groups to become more environmentally sustainable and transition to a Net Zero economy.

2. Program Objectives

The *Innovating and Advancing Key Sectors* Funding Stream supports innovation and the advancement of industries that are key to the region's economic base and future.

Priority will be given to **regional** industry partnerships in key sectors which are established or emerging in the Southern Interior region. The program objective is to serve as a catalyst for new economic development initiatives.

Funding through this program will help to:

- Improve the competitiveness of key industry sectors in the Southern Interior
- Encourage and create opportunities for regional industry-led collaboration and strategic partnerships
- Support the creation and growth of industry clusters
- Stimulate the research and adaptation of innovative technologies and business practices
- Support sector initiatives which focus or reducing environmental impacts i.e., waste, energy reduction
- Support sector initiatives aimed at transitioning to and achieving a Net Zero economy

3. Who Can Apply?

Eligible Applicants

Applicants must be located in the ETSI-BC service area*. The applicant must be a registered entity and current with their annual Federal and/or Provincial filings. The types of organizations eligible to apply for ETSI-BC funding include:

^{*}See the ETSI-BC service area.



- Economic development organizations affiliated with registered First Nations communities or local governments
- Non-Profit Business Support organizations serving the region, including but not limited to:
 - Industry Associations
 - Accelerators
 - Cooperative Groups

Ineligible Applicants

- Applicants who have received funding twice in the last four consecutive intakes
- Private individuals or for-profit private sector businesses (including but not limited to corporations, partnerships, joint ventures, and sole proprietorships)

NOTE: If you are not sure whether your organization is eligible to apply for funding from ETSI-BC, please contact our Project Consultants.

4. Sector/Area Focus

The following key sectors are eligible for funding:

- Agriculture
- Energy
- Forestry
- Mining
- Transportation
- Tourism/Sport
- Small Business/Entrepreneurship
- Economic Development
- Technology/Innovation
- Environmental Sustainability

5. Project Activity Focus

Innovation and Advancing Key Sectors (Max grant \$50,000 per project)

This program supports regional collaborative projects which address key sector opportunities to research, validate or implement innovative processes or technologies for economic benefit and/or environmental sustainability. Regional collaboration must involve multiple communities with a region wide and key sector focus.

Applicants may be eligible for up to \$50,000 to a maximum of 75% of the project budget. Should the applicant(s) apply for the maximum amount, the remaining portion of the budget must be in the form of a financial contribution from the applicant or project partner(s). In-kind contributions cannot exceed 15% (max \$7,500) of the funding requested from ETSI-BC. If the funding intake is over-subscribed, priority will be given to projects with higher leveraging.

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Sample Project Contributions	Sample 1	Sample 2	Sample 3
Total project budget	\$75,000	\$150,000	\$50,000
Maximum in-kind to be counted in leveraging calculation	\$7,500	\$7,500	\$5,625
ETSI-BC funding requested (max 75% of total budget)	\$50,000	\$50,000	\$37,500
Cash contribution required from other sources	\$17,500	\$92,500	\$6,875

PROJECT TYPE	EXAMPLES		
Innovation /Key Sector Development	Plan/establish an industry specific business incubator		
	Sector specific research		
	Sector feasibility study		
	Research/advance new sector-wide innovation		
	Research/advance new technology		
	 Industry supply chain analysis 		
	Cluster development, i.e.		
	 Joint procurement 		
	 Joint marketing/promotion 		
	Operational excellence		
	 Industry opportunities/diversification 		
	Supply chain development		
	Sector collaboration to address common challenges, i.e.		
	 Sector based talent attraction Adaptation of new technology Initiatives to raise sector awareness/ profile 		
Environmental Sustainability	Plan and develop strategic partnerships		
	Research and develop environmental sustainability initiatives		
	Implement climate resilience initiatives		
	Build awareness of alternative green energy sources		
	Plan/implement circular economy initiatives		
	Research/advance green initiatives		
	Reduce energy use		
	Reduce/repurpose waste		

6. Ineligible Projects

The following projects are <u>not</u> eligible for funding:

- Health studies
- Education or health-related facilities and infrastructure
- Religious institutions

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- Activities which do not comply with local, provincial, or federal legislation
- Major sponsorship of events in which ETSI-BC is not involved
- Political donations
- Controversial initiatives with moral, social, religious, or public safety concerns
- Projects that primarily fund social initiatives
- Projects that benefit a narrow geographic area or have a limited economic impact.
- Projects where the primary economic impact is construction of a community amenity or facility
- Projects that fund community infrastructure that would normally be funded by government, for example: roads, water and sewer projects, recreational facilities, health or education facilities or social housing.

7. Eligible and Ineligible Costs

Eligible Costs:

- Project-related contractor or professional consulting fees and travel expenses
- Project-related technology computer, communications and audio or video equipment rental
- Project-related marketing or promotion-related costs, collateral, and outreach
- Third party project-related costs, including reports, printing, postage, or data
- Cost of labour, materials or supplies for project-related capital expenditures

Ineligible Costs:

- Wages for existing staff or staff funded through other programs
- Supplementary wages/contract fees on an existing contract
- Office equipment (i.e., desk, computer, cell phone), other equipment or tools
- Living expenses or car allowance
- Hospitality costs alcohol
- Purchase of equipment or tools
- Costs incurred prior to the project approval date set out in the contribution agreement
- Costs not specifically approved in the project budget
- Project administration costs that exceed 10% of approved project budget

NOTE: In-kind contributions are not eligible for funding or reimbursement but can be included in the total project costs and therefore included in the leveraged dollar calculation. The names of providers of in-kind contributions should be noted in the Project Participant section of the application to demonstrate commitment to the applicant and/or other partners.

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8. Success Measures

Each economic development project must propose economic benefits (success measures) that add value to the region, (i.e., community, local governments, and/or First Nations). Success measures relevant to the project will be detailed in the funding agreement and inform the applicants' final report. The following success measures quantify economic benefit and are considered in the project assessment.

- Number of businesses benefitting from the project
- Capital (business) investment
- New innovation
- New products/services developed
- Energy/carbon/waste reduction
- Existing businesses enhanced, retained and/or diversified
- New businesses incubated or attracted
- New jobs created or existing jobs maintained
- Other indicators such as:
 - Leads to development or adaptation of new innovation/new technologies
 - Leads to industry cluster development
 - Generates increased revenues
 - Leverages funding from applicant and/or other funders

9. Applicant Conflict of Interest Requirements

Applicants must ensure that the ETSI-BC grant application process remains transparent and equitable, safeguarding the interests of all parties involved. It is essential for applicants to identify and avoid actual or perceived conflicts of interest. A conflict of interest occurs when personal, financial, or other considerations have the potential to compromise or bias professional judgment and objectivity. This can include an actual or perceived personal benefit to the applicant or the applicant's employee(s), or a person related to such parties. Applicants will be required to confirm that they have read, understood, and agree to comply with the Conflict-of-Interest Requirements for ETSI-BC Funding Applicants. (https://www.etsi-bc.ca/conflict-of-interest/)

10. Assessment Criteria

Applications will be assessed on the following criteria:

- Identified need/opportunity
- Quality of workplan
- Project is supported by prior planning and research
- Coordination with the economic development function in your community/region
- Leverage of other funding

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- Applicant's capacity to manage the project
- Number of jobs created or maintained
- Number of businesses assisted
- Consideration of reconciliation as well as diversity and inclusion
- Collaboration with other organizations, including local First Nations and local government
- Regional impact.

Note: Multiple projects may be considered from a single community provided that the appropriate leveraging is in place. The combined totals of multiple projects (regardless of funding stream) cannot exceed the maximum funding of \$50,000 per community, and the leveraging percentage corresponding to the combined project funding amount must be reached.

11. Project Communication and Reporting

Applicants will be required to agree to the following communication and project reporting activities as a condition of funding approval.

- Confirmation of successful completion
- Timely submission of an Interim Report (if applicable)
- Timely submission of the Final Report
- Participation in program review calls/meeting from time to time as requested by ETSI-BC
- Acknowledgement of ETSI-BC in any public communication about the project.

12. Application Process

Funding Intakes will be announced as they become available and will be open for submissions for at least one month. Generally, the process will follow these steps:

- 1. Applicants are <u>strongly encouraged</u> to contact ETSI-BC to discuss the proposed project scope and potential alignment with the funding program. Contact information is available online on the ETSI-BC website, <u>www.etsi-bc.ca</u>.
- 2. The applicant completes a funding application and submits the application on the ETSI-BC Grant Application Portal. All supporting information must be submitted electronically.
- 3. If requested by ETSI-BC, applicants may need to provide confirmation of all other sources of project funding prior to entering into a contribution agreement.
- 4. ETSI-BC staff conduct preliminary due diligence of the application and forward the funding request to the Regional Advisory Committee(s) for review and recommendation. Funding decisions may require ETSI-BC Board approval.
- Following the Regional Advisory Committee meeting (and Board meeting if necessary), ETSI-BC staff will notify the applicant of the decision by email. Every effort is made to expedite the funding decision process.

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- 6. A Contribution Agreement will be provided to the applicant for signature once the applicant has provided written confirmation to ETSI-BC that all other funding from other sources is in place. A fully executed Contribution Agreement is required prior to any funds being released.
- 7. Upon project completion, the applicant will report on the Success Measures specific to the approved project.
- 8. Disbursements will be subject to satisfaction of all conditions being met including proof of funding from other sources.

QUESTIONS?

Contact Mary Beadman Phone: 236 420-3680 Ext 0 Email: mary@etsi-bc.ca

www.etsi-bc.ca

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Sample Application Questions on Grant Application Portal

1. Project Overview and Rationale:

Provide a short description of your project. Describe the opportunity or challenge, the methodology and expected result(s). Indicate any prior work or studies informing this project. Attach any relevant supporting documents. (max 300 words)

2. Project Focus:

PROJECT FOCUS (PICK ACTIVITIES RELEVANT TO THIS PROJECT)		PRIMARY SECTOR FOCUS (PICK ONE)	
	Plan/establish an industry specific business incubator Sector specific research Sector feasibility study Research/advance new sector-wide innovation Research/advance new technology Industry supply chain analysis Cluster development opportunities, i.e. Organize/develop new/emerging sector		Agriculture Energy Forestry Mining Transportation Tourism/Sport Small Business/Entrepreneurship Economic Development Technology/Innovation
	 Sales performance Joint procurement Joint marketing/promotion Operational excellence Industry opportunities/diversification Supply chain development 		Environmental Sustainability
Other:			
Enviro	Plan and develop strategic partnerships Research and develop environmental sustainability initiatives Implement climate resilience initiative		
	Build awareness of alternative green energy sources Plan/implement circular economy initiatives Research/advance green initiatives Reduce energy use Reduce/repurpose waste Other:		

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3. Reconciliation and Diversity

How will this project encourage a strong sustainable economy that works for everyone by ensuring it advances reconciliation and is inclusive of diverse groups in your community, including Indigenous people, women, and people of colour. Has your project been reviewed using <u>a Gender-Based Analysis+(GBA+) Lens?</u>

4. Project Participants

Include participating organizations i.e., organizations contributing financially or in-kind to the project. Specify the type of organization, its name, contact name and title. Do not include organizations only providing letters of support.

5. Required Support from Community's Primary Economic Development Function

The Application requires you to specify if your primary role in your community is in economic development. If not, please describe why your organization should lead this project and how you have coordinated with the local economic development organization in your community. Provide a letter of support with the application.

6. Project Plan

Provide an outline of activities, objectives, expected results and estimated completion dates of each activity.

7. Required Confirmations

Applicants will be required to attest that:

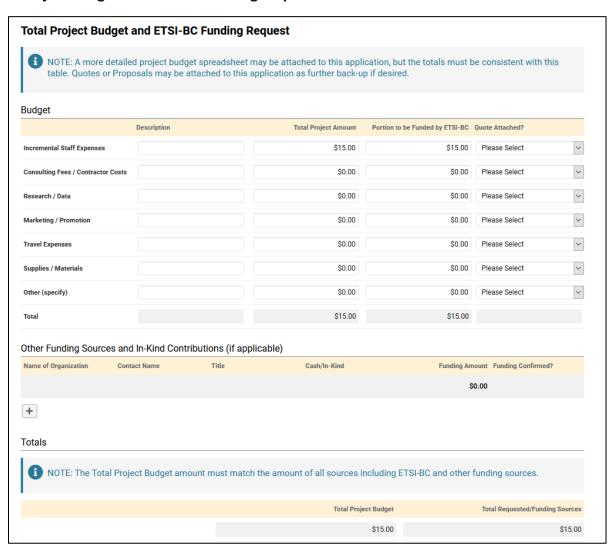
- The information is accurate and complete, and the project proposal, including plans and budgets, are fairly presented.
- The applicant has read, understood, and agrees to comply with the Conflict-of-Interest Requirements for ETSI-BC Funding Applicants. The project application has been approved by an authorized signatory of the applicant organization.
- The project application has been approved by an authorized signatory of the applicant organization.
- The applicant's organization is financially solvent, is compliant and up to date with all relevant federal and provincial filings and has the capacity to carry out the project.
- Once funding is approved, changes to the project will require prior approval of ETSI-BC.
- Information provided in the application form may be shared with the appropriate Regional Advisory Committee(s), Board Members, staff, consultants and/or the public in the ETSI-BC Annual Report and other publications.
- ETSI-BC is authorized to make enquiries of persons, firms, corporations, federal and provincial government agencies/departments, and non-profit organizations operating in the organization's field of activities, to collect and share information with them, as ETSI-BC deems necessary, in order to reach a decision on the application, to administer and monitor the implementation of the project and to evaluate results after project completion.

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- The applicant agrees to submit project updates, financial reporting and photos as required by ETSI-BC on the funded project. Authorization for ETSI-BC to use photos and information about the project on their website and in their publications.
- The applicant commits to acknowledge the funding and assistance by ETSI-BC in all public materials.
- The applicant's organization has a policy of supporting Indigenous reconciliation and partnerships, diversity, and inclusion.
- Name and email of authorized signatory is on the application.

8. Total Project Budget and ETSI-BC Funding Request



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